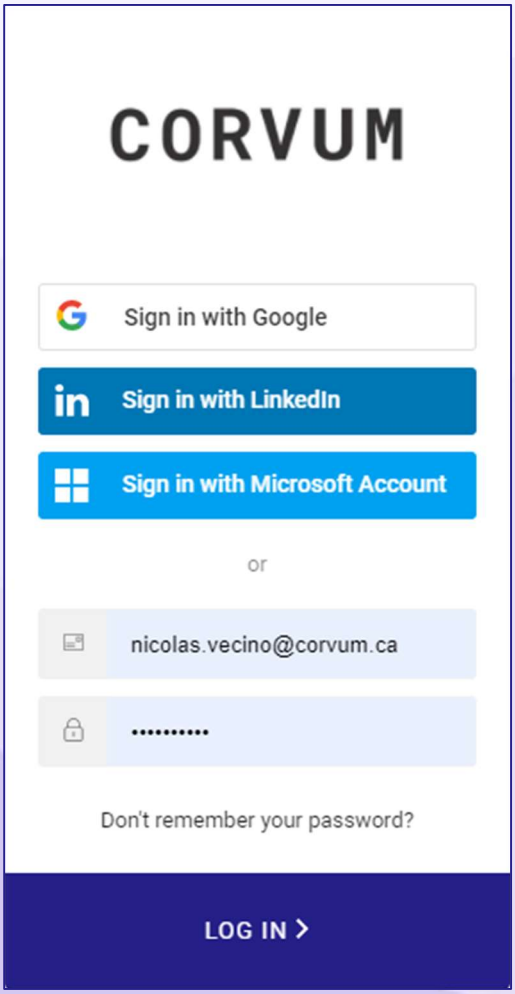
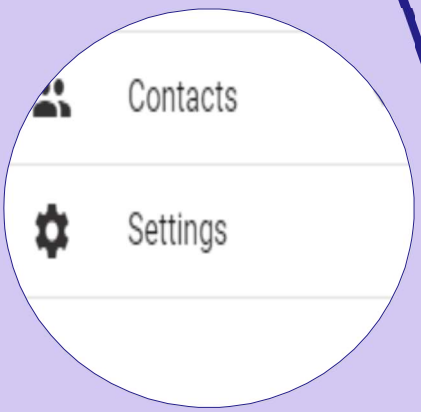
CORVUM

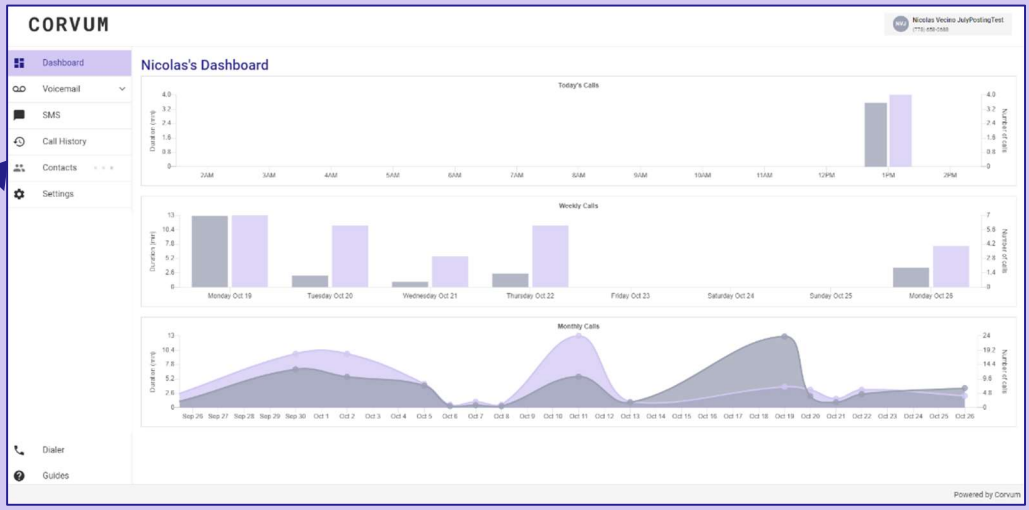
Connecting to Clio



1 Sign onto the Corvum portal, accessible through www.corvum.io
Using your existing credentials

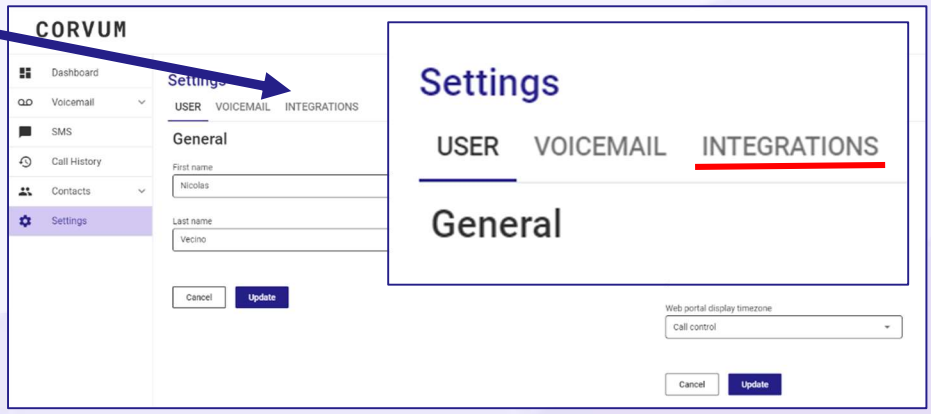
2 Navigate to the **Settings** tab, found on the left-hand side



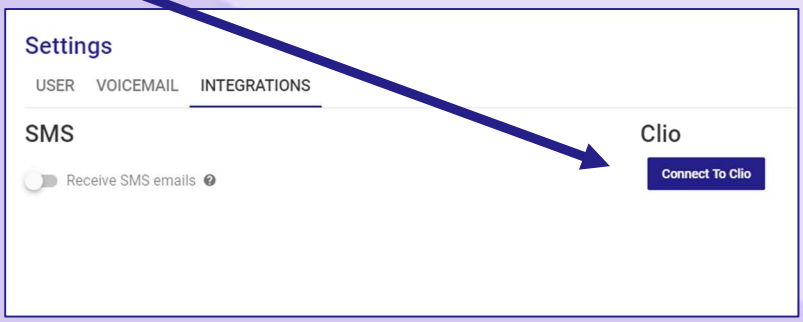


CORVUM

3 Once in ‘Settings’ you will find an **‘Integrations’** tab under the heading. Click it.

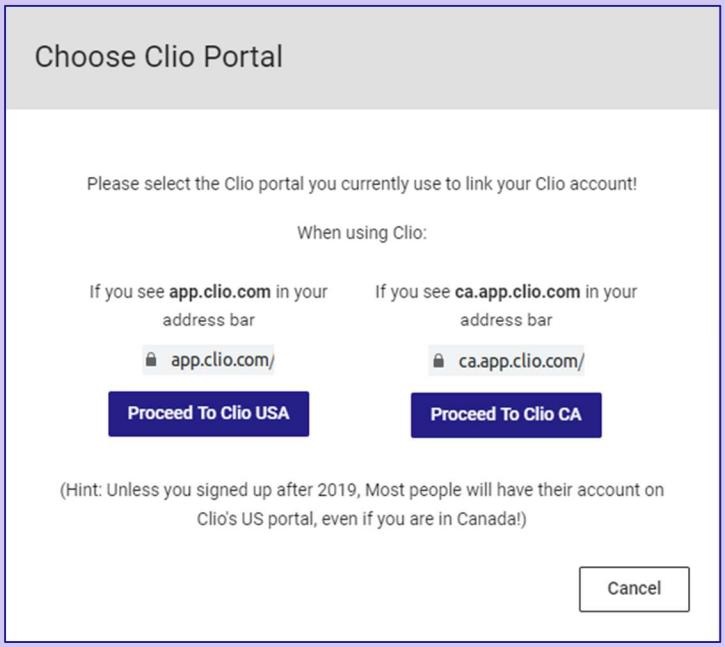


4 Click ‘**Connect to Clio’.** If you do not see this option, you may already be connected.



5 **Choose Clio Portal**
Follow the instructions to find out which Clio you should proceed to.

Hint: Check your URL!



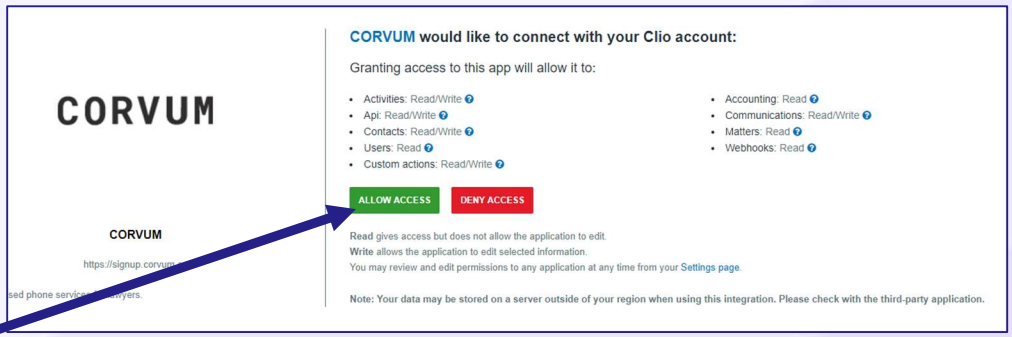
CORVUM

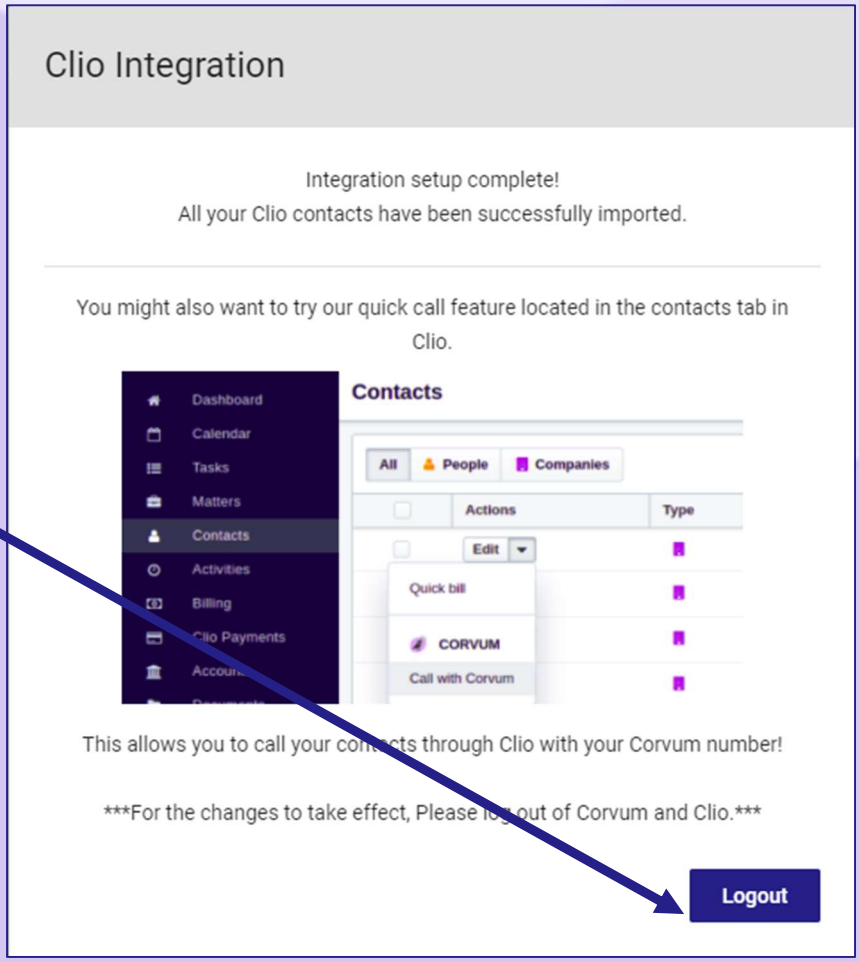
6 You will be redirected to Clio's website.

Sign in and **Allow Access**

You will be redirected to the Corvum Portal and receive the following message.

Please **log out** and back into Corvum for the integration to take effect.





Your account is now integrated with Clio! You can now enable/disable the integration from within the Settings > Integrations tab!

**Only Automatic Call Posting is enabled by default, to enable SMS postings, visit the settings*